

Capitalizing Breakthrough Innovations

- Accredited investors lack access to the most compelling biomedical innovations
- Promising healthcare opportunities are underfunded

Our Approach

- Invite knowledgeable, accredited investors into a portfolio of select biomedical financings
- Share our expertise & disclose the risks involved
- Make sure our incentives are aligned



Founded by Entrepreneurs/VCs

- **Mir Imran**

- Prolific innovator: implantable defibrillator, embolic protection, cardiac ablation, etc.
- His companies have generated >\$200B in revenues
- Owns and runs InCube Labs; co-founded InCube Ventures



- **Andrew Farquharson**

- Investor & entrepreneur: research executive at Genentech, built and sold Operon for \$150M, led biomed investing for Halo Funds
- Co-founded InCube Ventures, Harvard MBA



- **Talat Imran**

- Investor and internet entrepreneur: founder of Venture Web Partners & PhamFatale, analyzed investments for Halo Funds



Mir & Team: Track Record

- Disruptive innovations, large unmet clinical needs

Company	Market	Return to Preferred	Jobs Created	Peak Revenue (\$M)
Vidamed	BPH (Prostate)	\$1,794M Returned	1,000+	1,500+
Ventritex	Heart death		5,000+	6,500+
Sfc Genesis	Biomimetics		0	0
Safeview	Security		300+	100+
Reflow	Coronary		500+	250+
Physiometrix	Brain mapping		500+	900+
Percusurge	Embolic shield		700+	800+
Operon	Genomics		500+	40
MDI Source	Internet		0	0
Intella	Coronary		200+	180+
Intec	Heart death		6,000+	\$8,000+
HTA	Reimbursement		1,000+	N/A
DataTrak	Security		800+	1,100+
Cardiac Pthwy	Heart ablation		1,000+	N/A
Cytometrix	Oncology		200+	40+
			\$386M Invested	

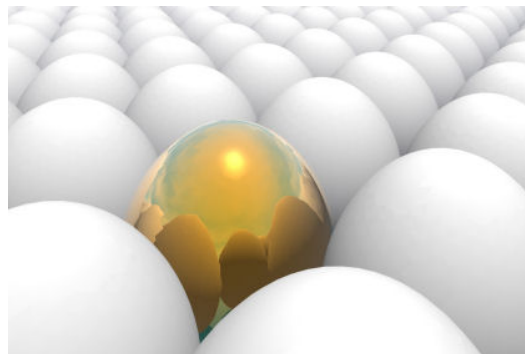
How We Got Here

- InCube's investments have consistently attracted co-investment interest – from venture firms, LPs and knowledgeable, wealthy individuals
- Two years ago, we allowed a carefully screened group of accredited investors to participate in our syndicates
- With the passage of the JOBS Act, we expanded opportunities for co-investment via an online portal



Business Model

- VH has adopted a carried-interest model, typical of venture capital firms
 - 20% of net profits
 - Incentives aligned around quality of deal flow
- Investments flow through a Limited Partnership fund
- No fees to companies that we list on our portal



Benefits For Investors

- Investment access to disruptive innovations that are traditionally reserved for venture firms
- Invest alongside VCs, on the same terms
 - Vetted by InCube Ventures



What Do Investors Actually Own?

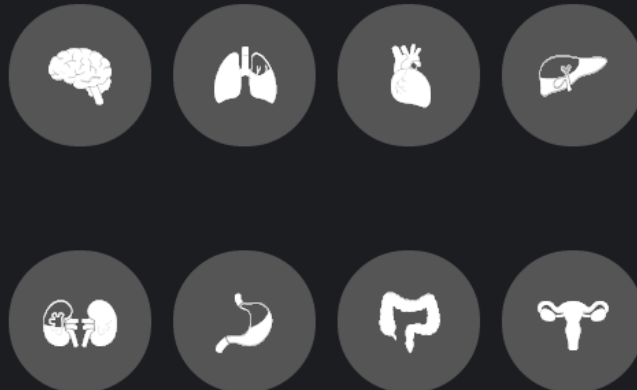
- Investors purchase an ownership interest in a special-purpose venture capital fund that acquires stock or convertible notes in one or more private companies
- Upon a liquidity event, such as an acquisition or IPO, investors receive their portion of the proceeds when they become available



Our Portal: www.venturehealth.com



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VentureHealth™ is a portal for accredited investors who want investment access to breakthrough innovations in the \$2.5 trillion healthcare sector.



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About VentureHealth

VentureHealth is an investment portal for accredited investors who want access to high growth opportunities in the \$2.5 trillion healthcare sector.

Navigation

[Home](#)
[About](#)
[Portfolio](#)

From the Blog

The Model Matters, Part Two
Posted Aug 13, 2013
[In Equity Crowdfunding,](#)

Get in touch

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What We Are Looking For

- Major clinical breakthrough in a large market
- Thoughtful clinical/regulatory strategy
- Reimbursement is well understood
- Vetted by InCube's rigorous diligence process



Recent Exits: > \$700M in total

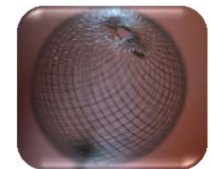
- Bodymedia

- Acquired by Jawbone April 30, 2013



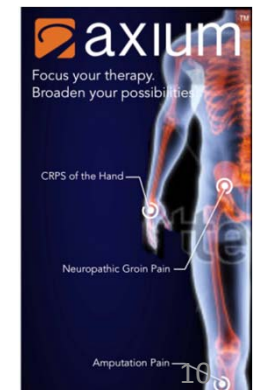
- Nfocus

- Acquired by Covidien February 19, 2013



- Spinal Modulation

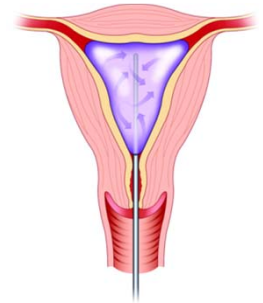
- Equity Financing & Structured Merger with St. Jude Medical June 7, 2013



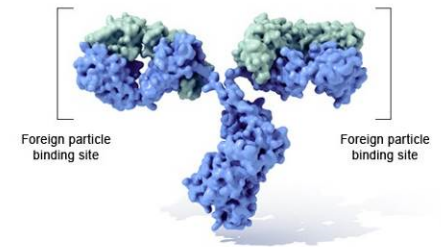
Recent Financings On Our Portal

- Channel Medsystems, Series B
 - Cryo-ablation for endometriosis
 - Raised \$875,000 on April 16, 2013
 - Co-investors: Aperture and InCube Ventures

- Rani Therapeutics, Series B
 - Makes injectable drugs orally available
 - Raised \$2,490,000 on August 9, 2013
 - Co-investors: Google and InCube Ventures



Immunoglobulin G (IgG)



U.S. National Library of Medicine

Investor Profile

- Understands & cares about clinical outcomes
- Qualifies as an “accredited investor”
- Seeks high growth investment opportunities
- Appreciates the underlying risks
- Committed to a portfolio approach



If You're Interested

- Register on our portal **www.venturehealth.com**
- Review the deals when they become available
- Conduct due diligence, with our help
- Understand that there is no guarantee of returns
- Plan to invest in a portfolio of companies, to diversify risk



Thank You



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